



National Science Foundation
OFFICE OF INFORMATION & RESOURCE MANAGEMENT

National Science Foundation (NSF) Modernization of Proposal Preparation

January 8, 2018

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Administrative Services
Human Resource Management
Information Systems
Chief Information Officer

Agenda

- Upcoming Releases
- Demonstration
- Upcoming Activities

February Preview and April Release Capabilities

The Feb preview will allow PIs to:

- Initiate proposal
- Add Co-PIs, Senior Personnel, and Other Authorized Users
- Upload required proposal documents
- Create budget
- Check compliance
- Enable SPO/AOR access for review

In April, the initial release will allow submission of Full, Research non-collaborative proposals – enabling the following features:

- AOR Submission
- PFU & Budget Revision

Subsequent releases will enable additional features



Supported Proposals and Submission Types	Preview (Feb 2018)	Initial Release (Apr 2018)	Subsequent Releases
Research Proposals	✓	✓	✓
Proposal Types other than Research (RAPID, EAGER, etc)			✓
Full Proposals	✓	✓	✓
Proposal Submission Types other than Full (LOI, Preliminary, Renewal, etc)			✓
Non-collaborative Proposals	✓	✓	✓
Collaborative Proposals			✓
PAPPG (18-1)	✓ (Full, Research only)	✓ (Full, Research only)	✓ (All types)
SBIR/STTR			✓



Supported Features	Preview (Feb 2018)	Initial Release (Apr 2018)	Subsequent Releases
Automated Compliance Checking	✓	✓	✓
Access for PIs, co-PIs, Other Senior Personnel, Other Authorized Users	✓	✓	✓
Proposal Access for SPOs and AORs	✓	✓	✓
Support for multiple fonts	✓ (Times New Roman, Symbol only)	✓ (Times New Roman, Symbol only)	✓ (Additional fonts)
Proposal Submission		✓	✓
Proposal File Update/Revised Budget		✓	✓
Email Notifications		✓	✓
Improved error/warning messages		✓	✓
Single Sign On links into FastLane's Research Administration		✓	✓
Print Proposal		✓	✓
Delete Proposal			✓
Withdraw Proposal			✓



Supported Sections	Preview (Feb 2018)	Initial Release (Apr 2018)	Subsequent Releases
Proposal Setup Wizard	✓	✓	✓
Main Proposal Page	✓	✓	✓
Budget (New consolidated format)	✓	✓	✓
Manage Personnel	✓	✓	✓
Project Summary	✓	✓	✓
Senior Personnel Documents	✓	✓	✓
All other Research Proposal sections	✓	✓	✓
List of Submitted Proposals		✓	✓
Other Supplementary Documents	✓	✓ (Single Upload)	✓ (Improved Upload)
Single Copy Documents			✓
BIO Proposal classification form			✓
DUE form			✓
Other specialized forms			✓



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Demonstration

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Additional NSF External System Changes Planned for March 2018

- **Account Management Modernization**
 - NSF is introducing new centralized account management functionality in Research.gov which will allow users to create and self-manage accounts, including personal and role information
 - An individual's NSF ID will be used to self-manage profile data and role information
 - One name, password, and profile for all relevant external systems
- **Consolidated Sign In**
 - Users will sign into NSF external systems through Research.gov
 - Once signed into Research.gov, users will land on their Research.gov *My Desktop* page where they can navigate to both new and existing functionality
 - It's going to be that easy!

Upcoming Activities

- ERA Forum Webinar
 - Visit https://www.nsf.gov/bfa/dias/policy/era_forum.jsp for details



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THANK YOU!

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