NIH STRIDES Initiative Federal Demonstration Partnership

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Agenda

- What is STRIDES?
- What have we done so far?
- Where are we headed?
- Questions/Discussion

What is STRIDES?

Science and Technology Research Infrastructure for Discovery, Experimentation, and Sustainability



Strategic Plan for Data Science: Goals and Objectives

Data Infrastructure

Optimize data storage and security

Connect NIH data systems

Modernized Data Ecosystem

Modernize data repository ecosystems

Support storage and sharing of individual datasets

Better integrate clinical and observational data into biomedical data science

Data Management, Analytics, and Tools

Support useful, generalizable, and accessible tools

Broaden utility of, and access to, specialized tools

Improve discovery and cataloging resources

Workforce Development

Enhance the NIH data science workforce

Expand the national research workforce

Engage a broader community

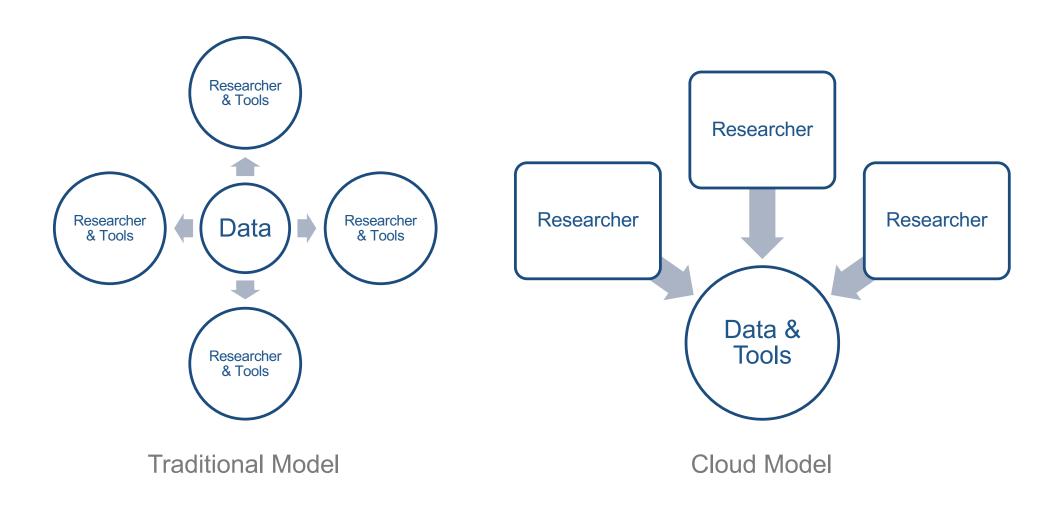
Stewardship and Sustainability

Develop policies for a FAIR data ecosystem

Enhance stewardship

A Shift in the Research Model

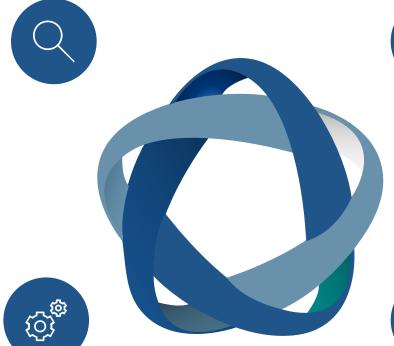
National Institutes of Health



Making Data FAIR

Findable

Data must have unique identifiers, effectively labeling it within searchable resources



Accessible

Data must be easily retrievable through open systems, and require effective and secure authentication and authorization procedures

Interoperable

Data should "use and speak the same language" through the use of standardized vocabularies



Reusable

Data must be adequately described to a new user, have clear information about data-usage licenses, and have a traceable "owner's manual," or provenance



Use of Cloud Across NIH is Greatly Increasing

NIH programs are using / planning to use the cloud to store and compute on data

- Supports increasing size and complexity of data
- Has robust compute and analytical tools that are constantly evolving
- Provides the ability to share information among geographically distributed groups
- Allows researchers to focus on what they do best!

BUT... using the cloud doesn't address all research challenges

- The way the data are stored and managed is often unique to each NIH program
- Not enough attention is paid to data organization, structure, access, utility, findability, and reusability
- Data is often a byproduct, whereas end goal is scientific findings, journal articles
- Result is a reduced ability to use/reuse the data, both within and across programs



STRIDES Overview

- A series of public-private sector relationships enabling both NIH and NIH-funded researchers to obtain cloud-based data storage and computational capabilities at cost-effective rates
- Aimed at significantly lowering the barriers to entry for accessing and computing against biomedical research data
 - Administrative, technical, financial obstacles
- Includes mechanisms to explore unique opportunities to collaborate with commercial partners on the development of new ways to access and use high-value research data
 - Training, consultation, and collaboration components
 - Access to innovative technologies such as artificial intelligence and machine learning



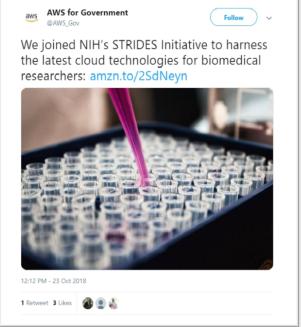
STRIDES Partnerships

- Agreements with Google Cloud (July 2018) and Amazon Web Services (Oct. 2018)
- Other Transaction mechanism used
- Additional partnerships anticipated

"NIH must weave its existing datascience efforts into the larger data ecosystem and fully intends to take advantage of ... the commercial sector through a variety of innovative public-private partnerships."







NIH STRATEGIC PLAN FOR DATA SCIENCE

Introduction

As articulated in the National Institutes of Health (NiH)-Wide Strategic Plan¹ and the Department of Health and Human Services (HISS) Strategic Plan² or unation and the world stand at a unique moment of opportunity in biomedical research, and data science is an integral contributor. Understanding basic biological mechanisms through NiH-funded research depends upon vast amounts of data and has propelled biomedicine into the sphere of "Big Data* long with other sectors of the national and global economies. Reflecting today's highly integrated biomedical research landscape, NiH defines data science as "the interdicipal approaches, processes, and systems are developed and used to extract knowledge and insights from increasingly large and/or complex sets of data."

NIH supports the generation and analysis of substantial quantities of biomedical research data (see, for example, text box "Big Data from the Resolution Revolution"), including numerous quantitative and qualitative datasets emanating from fundamental research using model organisms (such as mice, fruit

Big Data from the Resolution Revolution for of the resolutionary advances in microscope, detectors, and algorithms, cryogenic electron microscopy (crycEM) has become one of the areas of science (along with sostroomy, collected dats, and genomics) that have entered the Big Data areas, pushing hardware and software requirements to unprecedented levels. Current cryoEM detector systems are fast enough to collect movels instead of single integrated images, and users now typically acquire up to 2000 movies in a single day. As is the case with astronomy, collider physics, and genomics, scientists using cryoEM generate several terabytes of data per day.

files, and zebraffish, clinical studies (including medical images), and observational and epidemiological studies (including data from electronic health records and wearable devices). Methadas, "data about data," provides information such as data content, context, and struture, which is also valuable to the biomedical research community as it affects the ability of data to be found and used. One example of metadata is bibliographic information such as a publication's autors, format (e.g., pdf), and location (DOL, or digital object identifier) that are contained within an veference citation.

By 2025, the total amount of genomics data alone is expected to equal or exceed totals from the three other major producers of large amounts of data:

- ¹ NIH-Wide Strategic Plan Fiscal Years 2016-2020: Available at: https://www.nih.gov/sites/default/files/about-
- nih/strategic-plan-fy2016-2020-508.pdf ² Department of Health and Human Services Strategic Plan 2018-2022: Available at:
- * Department of Health and Human Services Strategic Plan 2018-2022: Available at: https://www.hhs.gov/about/strategic-plan/index.html
- ³ Baldwin PR, Tan YZ, Eng ET, Rice WJ, et al. Big data in cryoEM: automated collection, processing and accessibilit of EM data. Curr Open Microbiology 2018;43:1–8.

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Shared Goals Among NIH, Research Institutions, Cloud Providers

Access

Large, rapidly expanding biomedical research datasets

Collaboration

Need for scalable collaboration among researchers

Innovation

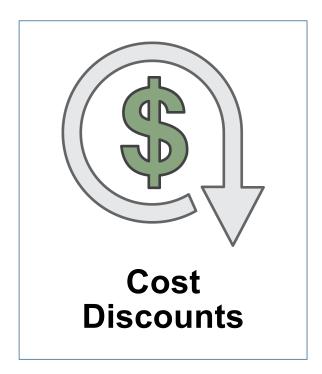
Data localization; difficulty sharing datasets with others



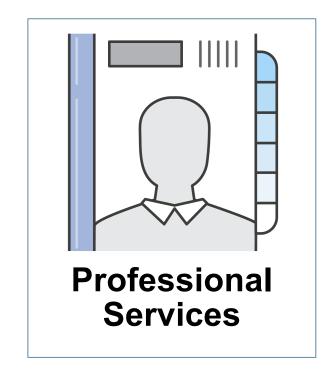
All While Ensuring Data Integrity and Confidentiality



STRIDES Benefits to Research Programs



Significant savings on full catalog of services, including compute, storage, and analytics



Range of engagements, from consultations to custom-scoped collaborative development efforts



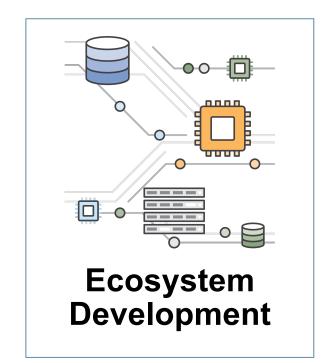
Inclusive of standard introductory content as well as customized training for biomedicine (in-person and online)



STRIDES Benefits to Government



More options to secure data and systems, using modern cybersecurity capabilities



Connecting data sets, tools, resources, and researchers in new ways



New insights into cost and usage of data sets and resources, to inform sustainability efforts



What have we done so far?

Accomplishments to-date



Established STRIDES



Goal

Establish STRIDES, execute partner agreements, and provide NIH Institutes/Centers/Offices (ICOs) with a mechanism to access cloud services



Results

- Partnerships established with Google Cloud and Amazon Web Services (AWS)
- Other Transaction Authority (OTA) extended to all 27 ICOs

Examples:

- Common Fund
- NHLBI
- NLM/NCBI
- NCI



Established Initial Guidelines and Processes



Goal

Provide guidelines and processes to efficiently support the adoption of STRIDES for NIH and NIH-funded researchers



Results

- Established processes for onboarding, setting up accounts, and billing
- Developed and published general STRIDES content to aid the decision-making process for active and potential participants



Provided Training





Provide training to researchers that use STRIDES to access cloud resources



Results

- Held 8 training sessions with a total of 129
 NIH attendees
 - 3-5 day, multi-modal (in-person and online trainings)
- Training course examples:
 - Architecting with Google Cloud platform
 - GCP Bootcamp for Big Data Summer Fellows
 - AWS Bootcamp for Big Data Summer Fellows
 - AWS Cybersecurity Overview

First set of trainings sold out in 1 hour!

16 spots available; 125 people interested



Facilitated Access to Professional Services



Provide professional engineering services to those using STRIDES

Results

- Professional services include enterprise-level customer support, dedicated account managers, and on-site engagements
- TOPMed, University of Washington results from professional services—10x speedup in their data processing pipeline based on engineering support

I am very grateful to have this level of access to talented engineers from Google to help the team, and I'm excited to see what other possibilities come from this model when deployed with other groups!

~Alastair Thomson, NHLBI CIO



Where are we headed?

Ideas for FY2020 and beyond



Onboarding/Enrollment Options



NIH IC or Program

Examples: NHLBI, Common Fund

NIH IC funds STRIDES for specific program/data resource

- Determines who can leverage discounted cloud services
- Determines limits/parameters

NIH IC enrolls researchers and establishes accounts

STRIDES team handles invoicing and billing

- NIH IC pays for cloud services using appropriated funds
- STRIDES team provides overall usage reporting to funding NIH IC



Research Institutions

Example: Johns Hopkins University

Institution establishes own "STRIDES agreement" that leverages NIH pricing and discounts

- Determines who can leverage discounted cloud services
- Determines limits/parameters

Institution enrolls NIH-funded researchers and establishes accounts

Institution handles invoicing and billing

- Institution pays for cloud services using NIH award funds
- STRIDES team provides overall usage reporting to funding NIH IC



Onboard Research and Academic Institutions

Objective

Onboard any NIH-funded institution that wants to use STRIDES



- National campaign to enroll NIH-funded institutions using established NIH channels
 - Established Office of Extramural Research (OER) communication channels (e.g., "Open Mike" blog, NIH Extramural Nexus Newsletter, etc.)
 - Research administrative venues (e.g., American Association of Medical Colleges, Society of Research Administrators, etc.)
- Provide guidance to program and grants management officials on incorporating agreement terms into both new and existing awards
- Different approaches for different targeted institutions (e.g., HBCUs, Tribal Colleges, top computational institutions)

Continue to Onboard NIH Extramural Programs



Objective

Continue to onboard any NIH extramural programs and researchers that want to use STRIDES



Ideas

- Announce campaign to onboard NIH research programs using established NIH channels
 - Provide information in specific Funding Opportunity Announcements, on Office of Data Science Strategy website, and other communication channels
 - Share examples of success stories on funding high-value research in the cloud (intramural example)
 - Target cloud-savvy extramural programs to transition to STRIDES

Provide Training for Researchers

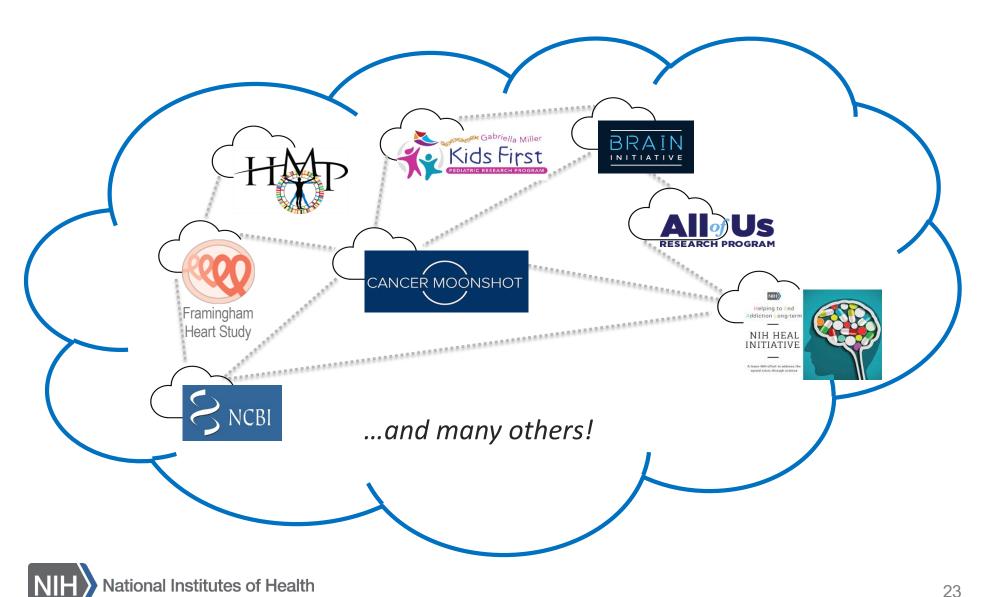
Objective

Jumpstart training for all researchers who engage with STRIDES

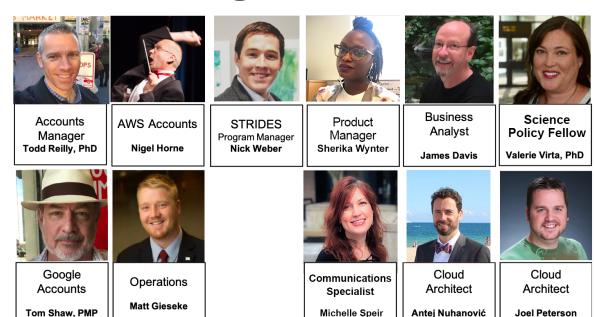


- Potential ideas for offering training:
 - Conference/regional-based trainings
 - Training center grants
 - Piggyback on other NIH data science training programs
 - Encourage training as part of institutional onboarding with STRIDES
 - Focus on cloud-specific trainings and/or include data science best practices (e.g., FAIR)

Envisioning a Future of Interconnected Data Sets



Acknowledgements & Contact Information



For questions, please contact: strides@nih.gov

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- ..and many others!

Questions?

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