



FEDERAL DEMONSTRATION PARTNERSHIP

Redefining the Government & University Research Partnership

Funding Changes for FDP

A Report from the FDP Finance Committee

September 2019



Finance Committee Members

- Edwin Bemmell, University of Miami
- Doug Backman, University of Central Florida
- Gunta Liders, University of Rochester
- Tim Reuter, Stanford University
- David Robinson, Oregon Health & Sciences University
- Michele Masucci, Temple University, *ex officio*
- Dick Seligman, California Institute of Technology, *ex officio*
- Susan Sauer Sloan, GUIRR, *ex officio*
- Kim Moreland, University of Wisconsin – Madison, Chair



Federal and Non-Federal Members

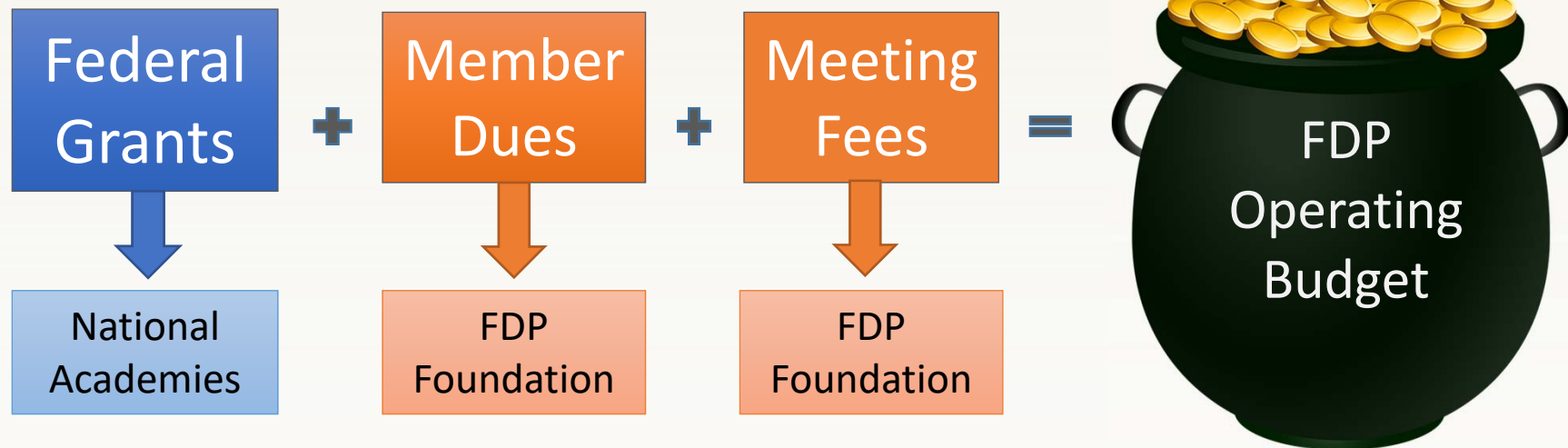
Federal
Agencies
(10)

Institutions
(154)





Sources of Funding





FDP Foundation

- Created in 2009 to assist in the management of funds from member dues
- No Federal agency involvement is allowed
- Provides flexible funds to backstop Federal grants
- Excess funds are invested with the goal of accumulating 150% of annual operating budget
- Foundation Board includes FDP Chairs, Finance Committee Chair, 2 other FDP members plus FDP Executive Director (*ex officio*)



Foundation Board

- FDP Foundation Board
 - ✓ Richard Seligman, Chair, FDP
 - ✓ Michelle Massuci, Co-chair, FDP
 - ✓ Kim Moreland, Treasurer
 - ✓ Tim Reuter, Member-at-large
 - ✓ Jim Luther, Member-at-large
 - ✓ David Wright, Exec. Director, *ex officio*



Expanded Scope of FDP

- Organization has grown in members
- Focus of FDP has expanded
- Changes in how the organization functions
- Development of electronic systems for members and non-members
- Dilution of the Federal share of funding because of the growth
- Increased stress on FDP budget



2019 Budget - Income

Member Dues		\$ 254,000
Federal Grants*		\$ 430,000
Meeting Registration Fees		\$ 261,000
Total Income		\$ 945,000

*Note: Four Federal agencies provide grants to FDP



2019 Budget - Expenses

Labor	\$291,000
Office Ops	\$51,700
Foundation-related Costs	\$20,700
Meeting Expenses	\$393,000
Committee Activities	\$81,000
Indirect Costs (NAS)	\$123,000
Total Expenses	\$960,400



Funding Changes

- Decline in Federal funding of \$128,000
 - ✓ Restrictions on use of funds
- FDP Foundation subsidies for meetings
 - ✓ Grew from \$15,000 to \$50,000/meeting
- Budget for Faculty Workload Survey is part of FDP budget, ~\$75,000 total cost
 - ✓ Costs could increase significantly
- Meeting registration fees increased in January from \$180 to \$250/meeting
 - ✓ Annual increase = \$63,000



Goals for Phase VII

- Cover the reduction in Federal funding
- Increase income in order to fund current and future projects of FDP



Changes in Annual Dues

- Proposal from Membership Committee to restructure member categories
- Executive Committee has asked Finance to develop a classification system to assess dues based on tiers:
 - ✓ Goal is simple process, easily understood
 - ✓ Tiers based on R&D expenditures
 - ✓ Dues likely to range from \$0 to \$3,500
 - ✓ Increase income by ~\$250,000
 - ✓ Analysis continues
 - ✓ Many variables



Questions???

