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The National Academies of
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**September 6 – 8, 2017
Hyatt Regency Capitol Hill
400 New Jersey Avenue, NW
Washington, DC**

Agenda

Wednesday, September 6, 2017		
4:00 p.m. – 6:00 p.m.	**Pre-Registration**	Thornton Room
5:00 p.m. – 5:30 p.m.	**Newcomer Reception**	Thornton Room
5:30 p.m. – 7:00 p.m.	**Welcome Reception**	Thornton Room
Thursday, September 7, 2017		
7:30 a.m. – 8:45 a.m.	**Registration** **Continental Breakfast**	Regency Foyer Wall Regency/Columbia Foyer
8:00 a.m. – 8:30 a.m.	**New Attendee Orientation** [Presentation](#)	Congressional A
	Communications Committee **Topic:** Committee Business **Co-Chairs:** Jennifer Taylor, University of Arkansas, Fayetteville; Melanie Krizmanich, USDA	Columbia C
8:30 a.m. – 9:00 a.m.	**Welcome, News & Updates** Cindy Hope, FDP Chair, Sandy Schneider, FDP Vice-Chair, Debbie Rafi, FDP Vice-Chair	Regency B/C/D
9:00 a.m. – 10:15 a.m.	**Plenary – Federal Agency Updates** FDP Agency Representatives Michelle Bulls, NIH; NSF; Wade Wargo, ONR; EPA; NASA; Army Research Office; AFOSR; AMRMC; Melanie Krizmanich, USDA; DHS; Ed Calimag, Grants.gov; Susan Sloan, GUIRR	Regency B/C/D
10:15 a.m.– 10:30 a.m.	**Break**	Hall of Battles
10:30 a.m.– 11:45.a.m.	**Committee and Task Force – Concurrent Session 1**	
	Subawards **Topic:** This Subawards Subcommittee session will include a discussion with members on setting priorities and long-term goals for the Subcommittee. Members will be given	Regency C/D

	the opportunity to provide their top priorities to reduce the administrative burden involving the issuance and negotiation of subawards, which may include a discussion on eRA systems, and the inclusion (or elimination) of terms on the subaward templates. In addition, this session will provide brief updates on the following: • Review of updated FDP Subawards Templates for 2017. • Review of new FAQs and guidance for membership. • Review and discussion of new Carryover Guidance Document. **Speakers:** Stephanie Scott, Columbia University; Amanda Hamaker, Purdue University; Amanda Humphrey, Harvard University	
	Title: Faculty/Administrator Collaboration Taskforce (FACT) **Speakers:** Mark Haselkorn, Faculty; Lynette Arias, Administration; University of Washington; Jason Carter, Faculty; Dave Reed, Administration; Michigan Technological University; Kelly Shaver, Faculty; Susan Anderson Rivaleau, Administration; College of Charleston; David Budil, Faculty and Administration, Northeastern University **Intended Audience:** Faculty, Administrative Policy Makers, Government Agency Representatives **Summary:** The purpose of this session is to continue the great dialogue that began at the May meeting related to collaborative efforts and the faculty administrator relationship/partnership to achieve overall research program goals within their own institution. We will share information about a proposed Taskforce based on initial concepts and also the robust discussion at May's meeting. Based on input from this first session, we have added a private university to our panel and David Budil will present a private university perspective on ideas discussed at our May session. **Proposed Agenda:** 75 minutes • Introductions: 5 minutes • Brief overview of motivations behind this initiative: 10 minutes • Taskforce formation / Goals – Discuss proposed Charter: 10 minutes • Brief summary of first session: 10 minutes • Presentation by Northeastern to augment first session: 10 minutes • Discuss the way forward – challenges and issues, timeline, process: 10 min. panel/10 min. faculty in audience/10 min. administration in audience	Congressional A
	eRA – Become a Grants.gov Workspace Wizard **Speakers:** Ed Calimag, Grants.gov; Diane Schroeder, Grants.gov; Kavitha Vemula, Ed Tan, Grants.gov **Topic:** Grants.gov will demonstrate how to apply using Workspace and the ease of using online web forms. Grants.gov plans to phase out the Legacy PDF on December 31, 2017, so please join us to receive helpful tips and answers to your questions about Workspace.	Regency B
11:45 a.m.–1:00 p.m.	**Lunch**	Regency/Columbia Foyer
	Faculty Lunch Forum - **Topic:** The FDP Faculty Workload Survey (FWS): Past, Present and Future **Speaker:** Sandra Schneider, University of South Florida, FWS Principal Investigator and (outgoing) FDP Vice Chair and Faculty Chair	Regency B
	ERI Lunch Forum – **Topic:** Discussion of business items	Lexington/Bunker Hill
1:00 p.m. – 2:15 p.m.	**Committee and Task Force – Concurrent Session 2**	
	Compliance (including IRB Wizard update) **Topic:** This session will include presentations on the preliminary results for the IRB Wizard pilot and the Conflict of Interest survey, followed by a discussion on next steps.	Regency C/D

	Also, updates on other committee activities will take place, including a new FDP/SMART initiative, an update on the Compliance Unit Standard Procedure project and other updates and committee business. **Speakers:** Sandra Snyder, University of South Florida; Jane McCutcheon, New York University, Clinton Schmidt, Penn State University **Co-Chairs:** Cheryl Kitt, National Institutes of Health; Alexandra Albinak, Johns Hopkins University	
	ERA – Transforming Grants.gov to Work for You **Topic:** Your success is our success. Help us design an efficient, effective next-generation grants system through your feedback. Join the Grants.gov transformation team for this interactive session to shape the future of Grants.gov. **Speakers:** Angela Mercado, Human Centered Design Lead, Grant.gov	Regency B
	Costing and Procurement Update **Topic:** This session will review several costing topics including the revised Single IRB Costing FAQs issued by NIH in June 2017, costing of public data access requirements and selected Uniform Guidance FAQs issued by OMB in August 2017. Status on implementation of the procurement regulations will be also be discussed in the context of a one year extension and obtaining approval for a micro-purchase threshold over $10,000 consistent with the National Defense Authorization Act (NDAA) for FY17. Please send questions from your institution to Sara Bible at sbible@stanford.edu. **Speakers:** Jim Luther, Duke University; Joe Gindhart, Washington University in St. Louis; Nate Martinez-Wayman, Duke University, and Sara Bible, Stanford University	Congressional A
	Subawards Working Group **Topic:** As NIH continues to roll out changes to clinical trial policies to promote greater transparency and proper stewardship, this working group meeting aims to examine the proper stewardship of subawards under clinical trials. This will be an open dialogue on the administrative aspects of issuing subawards for clinical trials, in particular, the challenges of issuing different types of agreements. Attendees will be polled on how they administer subawards to clinical sites, and their experiences in obtaining prior approval for fixed price subawards. We may choose to summarize the points of the discussion in a white paper, and prioritize concerns for future discussion with our federal partners. We'll examine the prior approval policy in order to issue fixed price subawards for clinical trials. We'll look at the definition of a fixed price subaward for these types of agreements, the budgeting and payment scale process, and the impact on subject enrollment depending on type of agreement issued. **Speaker:** Jennifer McCallister, Duke University School of Medicine **Moderator:** Stephanie Scott, Columbia University	Olympic (2ND Floor)
2:20 p.m. – 3:35 p.m.	**Committee and Task Force – Concurrent Session 3**	
	Expanded Clearinghouse **Topic:** The group will present what we learned during the pilot of the Expanded Clearinghouse, including final tracking data analysis, summary of the final report, and recommendations for the Clearinghouse post-Pilot. **Speakers:** Lynette Arias, University of Washington; Jennifer Barron, Johns Hopkins University; Pamela Webb, University of Minnesota; Chris Renner, Vanderbilt University Medical Center	Regency C/D
	Compliance Unit Standard Procedure (CUSP) Sharing Site **Topic:** This is a working session for the Compliance Unit Standard Procedure (CUSP) working group. The goal of this working group is to develop an online repository where an index of substances and procedures that are commonly used for animal care protocols can be shared with the broader animal welfare compliance community. The working group is currently in the process of formalizing their ideas on site design and function. During this working session, we will provide updates on progress made over the past month, and discuss topics related to site access and maintenance of data. We encourage all interested institutions with animal care programs to attend and provide input.	Congressional A

	eRA – NSF Modernization of Proposal Preparation and Account Management **Topic:** NSF has some exciting new features that will be available in Research.gov early 2018. This session will walk through the new proposal preparation interfaces and review the new centralized account registration process. **Speakers:** Bill Daus, National Science Foundation; Heather Ireland, National Science Foundation	Regency B
	IRB Wizard Working Group **Topic:** **Speakers:**	Yosemite
3:35 p.m. – 3:50 p.m.	**Break**	Hall of Battles
3:50 p.m. – 5:05 p.m.	**Plenary – Federal Budget and other Research Policy Issues Impacting Universities** **Speakers:** Jennifer Poulakidas, Association of Public Land-grant Universities (APLU); Tobin Smith, Association of American Universities (AAU) **Topic:** The federal budget always plays an important role for U.S. research universities. Although the current fiscal year ends in only 23 days, the Fiscal Year 2018 budget is far from complete. This session will provide insights on the current fiscal and political environment in which key budget and other policy decisions will be made. It will focus on the FY2018 budget, longer term budget issues, and other key research policy topics, such as F&A rates, regulatory reform and the NIH salary cap, that could negatively or positively impact the health of the government university partnership.	Regency B/C/D
5:15 p.m. – 6:45 p.m.	**Reception**	Columbia A/B
Friday, September 8, 2017		
7:30 a.m. – 9:00 a.m.	**Continental Breakfast**	Regency/Columbia Foyer
8:00 a.m. – 9:00 a.m.	**Committee and Task Force – Concurrent Session 4**	
	Membership Standing Committee **Co-Chairs:** Larry Sutter, Michigan Technological University; Charisse Carney-Nunes, National Science Foundation; Katherine Kissmann, Texas A&M University **Topic:** Committee Business	Congressional A
	eRA – Agency Matrix Working Group **Topic:** Members of the working group to further develop the matrix.	Regency B
	Animal Research Regulatory Reform – Current Recommendations and Reform Efforts **Topic:** Section 2034 of the 21st Century Cures Act directs leadership of the NIH, USDA and the FDA to "complete a review of applicable regulations and policies for the care and use of laboratory animals and make revisions, as appropriate, to reduce administrative burden on investigators while maintaining the integrity and credibility of research findings and protection of research animals." On April 17, 2017, the Federation of American Societies for Experimental Biology (FASEB), American Association of Medical Colleges (AAMC) and the Council on Governmental Relations (COGR) convened a workshop on reforming animal research regulations. The goal of the workshop was to provide these agencies with actionable recommendations for promoting regulatory efficiency while ensuring animal welfare and scientific rigor. This	Regency C/D

	session will include an overview of the report and recommendations and an update on how these recommendations are being used to inform ongoing regulatory reform efforts. **Speakers:** Taylor Bennett, National Association for Biomedical Research; JR Haywood, Michigan State University; Lisa Nichols, Council on Governmental Relations; Ara Tahmassian, Harvard	
	Research Pipeline Working Group **Topic:** The Pipelines group is charged with examining burden associated with broadening participation in science, technology, engineering, and math (STEM) fields of study programs and examining burden issues that impact on individuals or groups of individuals who are in the student to professional pipeline in STEM. The approach of the group is to study, report and implement demonstrations related to these themes. We will review a final draft of a report entitled: *Work life balance and satisfaction resources at FDP institutions* at this meeting to prepare to submit it to the communications committee for review.	Congressional B
9:00 a.m. – 10:15 a.m.	**Committee and Task Force – Concurrent Session 5**	
	Faculty Committee **Topic:** Committee Business **Co-Chairs:** Sandy Schneider, University of South Florida; Michele Masucci, Temple University	Congressional A
	Contracts (including Data Stewardship) **Speakers:** Melissa Korf, Harvard University; Jill Frankenfield, University of Maryland **Topic:** The Data Transfer and Use Agreement Working Group will review the recently published DTUA template and supplemental materials, give an update on in-progress documents and solicit feedback on additional materials. The requirements of and compliance with the Human Trafficking clauses and the Mexico City Policy will also be discussed.	Regency C/D
	eRA - NIH eRA Commons, an Overview of the Latest and Upcoming Changes **Topic:** Topics such as Prior Approval, ORCID ID as well as partner agencies expansion in the use of the NIH Commons, for tracking and submission of their grants. **Speakers:**	Regency B
10:15 a.m. – 10:30 a.m.	**Break**	Hall of Battles
10:30 a.m. – 11:45 a.m.	**Plenary –** Grants – Under New Management **Topic:** OMB and HHS will provide an update on implementation of the DATA Act, the results of the Section 5 pilot on reducing administrative burden, and implications of both of these for the future of grants management policy. **Speakers:** Victoria Collin, Office of Management and Budget; Chris Zeleznik, Department of Health and Human Services	Regency B/C/D
11:45 a.m.	**FDP Meeting Adjourns**	