**FEDERAL DEMONSTRATION PARTNERSHIP**

**THE NATIONAL ACADEMIES**
*Advisers to the Nation on Science, Engineering, and Medicine*

**Federal Demonstration Partnership**
**May 11-12, 2015**
**Hyatt Regency Capitol Hill**
**400 New Jersey Avenue, NW**
**Washington, DC**

# Agenda

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| **Sunday, May 10, 2015** | | |
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| 3:00 p.m. – 5:30 p.m. | **Pre-Registration** | Thornton Room |
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| 5:30 p.m. – 7:00 p.m. | **Welcome Reception** | Thornton Room |
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| **Monday, May 11, 2015** | | |
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| 7:30 a.m. – 8:45 a.m. | **Registration** **Continental Breakfast** | Regency B Wall Regency/Columbia Foyer |
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| 8:00 a.m. – 8:30 a.m. | **New Attendee Orientation** Presentation | Lexington/Bunker Hill |
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| 8:30 a.m. – 9:00 a.m. | **Welcome, News & Updates** Cindy Hope, FDP Chair, Sandy Schneider, FDP Vice-Chair and Debbie Rafi, Federal Co-Chair | Regency B/C/D |
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| 9:00 a.m. – 10:15 a.m. | **Plenary – Federal Agency Updates** FDP Agency Representatives Michelle Bulls, NIH; Jeremy Leffler, NSF; ONR; EPA; NASA; Army Research Office; AFOSR: AMRMC; USDA;  DHS; GSA; Susan Sloan, GUIRR | Regency B/C/D |
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| 10:15 a.m.– 10:30 a.m. | **Break** | Regency/Columbia Foyer |
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| 10:30 a.m.– 11:45.a.m. | **Plenary –** Data Driven Science at NIH: A Conversation **Speaker:** Philip Bourne, National Institutes of Health | Regency B/C/D |
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| 11:45 a.m.– 1:00 p.m. | **Lunch** | Regency/Columbia Foyer |
| | **Faculty Lunch Forum -** FASEB's Sustaining Discovery report **Speaker:** JR Haywood, President FASEB | Capitol Room B |
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| 1:00 p.m. – 2:15 p.m. | **Committee and Task Force – Concurrent Session 1** | |
| | **Open Government Subcommittee** **Co-Chairs:** David Curren, National Institutes of Health **Topics:** Following January's DATA Act panel discussion, featuring | Regency B |

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| | representatives from OMB, Treasury and DHHS, a couple of Open Government working groups were tasked with reviewing the data elements posted to a collaborative workspace while crafting a draft response meant to represent FDP. We will review the workgroup findings along with additional data elements that are changing day to day. We will also provide updates from the recent April 1 DATA Act webinar and other recent updates on the DATA Act pilot. | |
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| | **Uniform Guidance Procurement Working Group**<br>**Topic:** Data compiled from the procurement survey will be presented and reviewed. Ideas, logistics and next steps for a potential pilot will be discussed during this session.<br>**Co-Chairs:** Debbie Rafi, ONR, Abe Sabbag, ONR, Doug Backman, University of Central Florida and Edwin Bemmel, Geisinger Health System | Regency C |
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| | **eRA –**<br>**Description:** Setting priorities for Phase VI. The eRA Committee has identified a possible set of high-level priority areas for Phase VI. An overview of each area will be presented and plans for establishing small working groups to flesh out the details for each area will be unveiled. There will also be an open discussion of what the eRA community would like to see addressed in Phase VI. Come prepared to provide feedback and share ideas. This general session will lay the ground work for the smaller break-out sessions that each working group will hold later in the afternoon.<br><br>Click here to download the presentation<br><br>**Speakers:** Mark Sweet and Jason Hitchcock, eRA Committee Co-Chairs; eRA Committee members leading working groups. | Regency D |
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| | **Research Compliance**<br>**Topic:** Retreat Planning<br>**Speakers:** | Lexington/Bunker Hill |
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| 2:20 p.m. – 3:35 p.m. | **Committee and Task Force – Concurrent Session 2** | |
| | **Subawards**<br>**Topic:** Review of new guidance documents and FAQs, Update of Subawards Working Groups, New template change request discussions<br>**Speakers:** Jennifer Barron, Johns Hopkins University; Amanda Hamaker, Purdue University; Amanda Ragalevsky Humphrey, Partners Healthcare; Stephanie Scott, Columbia University | Regency B |
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| | **Administrative Burden Working Group**<br><br>**Speaker:** Sally Rockey, National Institutes of Health<br>**Topic:** Dr. Rockey is seeking input from FDP members on low hanging fruit in the area of burden.<br><br>**Topic:** Financial Reporting and SubAccounts: This session will focus on the NIH's transition from Pooled Account Reporting to SubAccount and the potential impact on areas such as Letter of Credit (LOC) draws, resource workload management, subrecipient management, internal controls, general ledger closing and other challenges that face both the grantees and federal agencies during Uniform Guidance implementation. We will discuss both the key issues related to the transition process as well as issues for considerations after an institution is fully under sub accounting.<br>**Speakers:** Jim Luther, Duke University; Dan Evon, Michigan State University and Nate Martinez-Wayman, Duke University | Regency C |

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| | **Faculty Committee Workgroups & SciENcv Update**<br><br>**2:20 – 3:05 Faculty Work goups**<br>• FDP Outreach-Faculty Support (Lead: Laura McCabe)<br>• Human Subjects Research (Lead: Robert Nobles)<br>• Animal Subjects Research (Lead: Mary Ann Ottinger)<br>• Emerging Research Institutions (Lead: Kelly Shaver)<br><br>**3:05 – 3:35 SciENcv Update**<br>**Speaker:** Lori Schultz, University of Arizona | Regency D |
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| | **STAR METRICS**<br>**Description:** The STAR METRICS Consortium will provide updates on Level I activities and Federal RePORTER, the trans-agency database of searchable awards data. Federal RePORTER is moving forward with additional agencies' awards data, as well as enhancements and visualizations of agency data, making it easier for users to quickly search, analyze, and download data of interest. Planned enhancements and increased focus on data elements will be discussed.<br>**Speakers:** Bill Duvall, National Institutes of Health; Marietta Harrison, Purdue University | Lexington/Bunker Hill |
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| 3:35 p.m. – 3:50 p.m. | **Break** | Hall of Battles |
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| 3:50 p.m. – 5:05 p.m. | **Committee and Task Force – Concurrent Session 3** | |
| | **Animal Subjects Committee**<br>**Topic:** Investigators and institutions have complained that state and federal policies regarding the use of controlled substance are inconsistent and result expensive and wasteful handling procedures for institutional animal programs. The Animal Care Subcommittee will identify specific problems in complying with DEA policies regarding use of controlled substances in animal models-based research and work to develop strategies to improve policies and practices.<br>**Co-Chairs:** Ara Tahmassian, Harvard University; Jan Novakofski, University of Illinois; Susan Silk, National Institutes of Health | Regency B |
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| | **Administrative Burden Working Group/Expanded FDP Clearinghouse**<br><br>**Admin Burden Working Group  3:50 – 4:20**<br>**Topic:** This session will focus on a discussion of open Uniform Guidance implementation issues and issues for consideration at the five month mark of implementation. Discussion will be driven by current topics still under discussion and will likely include Project Closeout Reporting, Compensation - Personal Services, Internal Controls, and the Single Audit. Specific discussion will focus on project closeout requirements, as there are still open issues with regard to sponsor requirements. Attendees are encouraged to bring issues for discussion.<br>**Speakers:** Sara Bible, Stanford University; Jim Luther, Duke University; Dan Evon, Michigan State University<br><br>---<br><br>**Expanded FDP Clearinghouse 4:20 – 5:05**<br>**Topic:** Representatives from the Audit and Financial Questionnaire Working Group will provide an update on the group's efforts to review financial questionnaires and subrecipient commitment forms to determine what, when and how data elements should be collected from subrecipients for compliance, risk assessment and monitoring purposes. In addition, the Risk Assessment Working Group will share the Risk Assessment | Regency C |

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| | Questionnaire they have developed and solicit additional input from the membership.<br>**Speakers:** Jennifer Barron, Johns Hopkins; Lynette Arias, University of Washington; Steven Carter, Scripps Institution of Oceanography, UCSD; Pamela A. Webb (Moderator), University of Minnesota | |
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| | **Faculty Committee Workgroups**<br>• Research Pipeline Issues (Lead: Michele Masucci)<br>• FDP Outreach-Publicizing FDP (Lead: Laura McCabe)<br>• Human Subjects Research (Lead: Robert Nobles)<br>• FDP Membership (Lead: TBA)<br>• Laboratory Safety Issues (Lead: Alice Young)<br>• Faculty Workload Survey (Lead: Sandy Schneider) | Regency D |
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| | **Emerging Research Institutions**<br>**Topic:** Finalizing Phase VI mission, priorities and strategy for integrating ERI membership into FDP activities<br>**Speakers:** Susan Anderson, College of Charleston; David Earwicker, California State University, Sacramento | Lexington/Bunker Hill |
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| 5:15 p.m. – 6:45 p.m. | **Reception** | Regency A |
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## Tuesday, May 12, 2015

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| 7:30 a.m. – 9:00 a.m. | **Continental Breakfast** | Regency/Columbia Foyer |
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| 8:00 a.m. – 9:00 a.m. | **Committee and Task Force – Concurrent Session 4** | |
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| | **Membership Standing Committee**<br>**Co-Chairs:** Larry Sutter, Michigan Technological University; Jane Zuber, Texas A&M University System; Joanna Rom, National Science Foundation<br>**Topic:** Committee Business | Regency D |
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| | **UMetrics**<br>**Topic:** A description of the UMETRICS initiative housed at the [University of Michigan's Institute for Research on Innovation and Science](#) (IRIS), which grew out of the level I STAR METRICS project will be presented. The vision and timeline for the participation of interested universities will be discussed as will the partnership with the Census Bureau. Examples of UMETRICS analyses resulting from the linking of STAR METRICS and Census data will be presented.<br>**Speakers:** Jason-Owen Smith, University of Michigan; Ron Jarmin United States Census Bureau; Marietta Harrison, Purdue University | Lexington/Bunker Hill |
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| 9:00 a.m. – 10:15 a.m. | **Committee and Task Force – Concurrent Session 5** | |
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| | **Research Terms & Conditions**<br>**Description:** This session will describe changes to the Research Terms and Conditions resulting from implementation of the Uniform Guidance. Participants will gain an understanding of the differences between the Research Terms modeled after A-110 versus what they will find with the Uniform Guidance.<br>**Speakers:** Jean Feldman, National Science Foundation; Michelle Bulls, National Institutes of Health | Regency B/C |
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| | **eRA** –<br>**Description:** Update on Phase VI priorities.  This session will provide an | Regency D |

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| | update on the working group activities from the Monday afternoon break-out sessions.  Each working group will present an overview of the Phase VI Priority Areas along with draft plans for the future.  The eRA Committee will be seeking input and feedback on these initial plans for the next phase of the FDP.<br>**Speakers:** eRA Committee and Working Group members | |
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| | **Faculty Committee**<br>**Description:**<br>**Topic:** | Lexington/Bunker Hill |
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| 10:15 a.m. – 10:30 a.m. | **Break** | Regency/Columbia Foyer |
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| 10:30 a.m. – 11:45 a.m. | **Plenary –** Office of Science and Technology Policy (OSTP) Update<br>**Description:** The OSTP leads interagency efforts to develop and implement sound science and technology policies and budgets and to work with the science and higher education communities and others toward this end.  As the OSTP's Assistant Director for Federal R&D, Kei Koizumi, will share information with us about federal R&D funding, policies and other initiatives of interest to our membership.<br>**Speaker:** Kei Koizumi, Assistant Director for Federal Research & Development, Office of Science and Technology Policy | Regency B/C |
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| 11:45 a.m. | **FDP Meeting Adjourns** | |

# eRA Working Group Sessions
# FDP May Meeting – Liaison Hotel

The eRA Committee invites you to help identify the highest impact opportunities for improvement to refine our priority areas for Phase VI. There will be 5 working sessions in which participants will be involved in identifying projects for the eRA committee to pursue. These sessions will be held at the Liaison Hotel, across the street from the Hyatt. Each Working Group is in the process of preparing a document describing their vision for Phase VI of the FDP. Those working documents are available as links below. Please review the information and sign up for a session that interests you.

Due to meeting space constraints at the Hyatt and Liaison hotels, the rooms are limited to 20 participants. Use the links at the bottom of this page to sign up for the sessions that you would like to attend and/or sign up for the longer term working groups.

If you are interested in joining a working group, but the session has reached the room-size limit of 20 people, or your schedule doesn't allow attending one of these sessions, please plan on attending the Tuesday eRA wrap-up at 9:00 a.m. in Regency D at the Hyatt.

### Grants Life-Cycle Roadmap 2:30 – 3:30

The purpose of this group is to develop an end-to-end picture of the electronic grant life cycle road map in order to identify and prioritize pain points to identify potential projects for the FDP eRA Committee in Phase VI. Leads include Bill Hunn, Courtney Swaney, Megan Columbus and Tammy Custer. Link to full description: http://goo.gl/r4iwTD

### Digital Accountability and Transparency Act (DATA) 2:30 – 3:30

The DATA Working Group is led by a combination of participants from the FDP Open Government Group (Richard Fenger, David Curran) and the eRA Standing Committee (Don Turner, Mark Sweet, Bronda Harrison, Jason Hitchcock).  The purpose of the working group is to keep tabs on the activities of OMB and Treasury as they implement the DATA.   In addition, FDP will provide feedback, guidance, and offer testing/validation assistance as the DATA enters pilot phases. Link to full description: http://goo.gl/WjNSmE

### Integrated Acquisition Environment 2:30 – 3:30

The purpose of this working group is to identify potential improvements within the integrated acquisition environment, including SAM.gov, and provide input on new enhancements and features to facilitate the higher education community, such as integrating the Federal Clearinghouse. Leads include Steve Dowdy, Courtney Swaney, and Carolyn Pappas. Link to full description: http://goo.gl/QwV945

### 21st Century Tools for the FDP 3:50 – 4:50

Given the increase in size of the FDP membership for Phase VI, our working group plans to explore the use of collaborative tools to enhance and facilitate FDP's communication and planning. Leads include Andrew Gray, Rebecca Puig and Ron Splittgerber. Link to full description: http://goo.gl/7J3Iuw

### Streamlining Proposal Submission 3:50 – 4:50

This group is working to identify and prioritize the many opportunities for improvements that exist in the application process, from institutional registration in federal systems through application submission and status tracking. We will propose strategies to implement improvements and work with FDP institutions, federal agencies, and Grants.gov to implement pilots, demonstrations, or proposed solutions.  Activities under this group include the Grants.gov JAD team and the SciENcv group. Leads include Debbi Nixon, Lori Schultz, Megan Columbus and Ron Splittgerber. Link to full description: http://goo.gl/vawVPo

**Know which topic you want to sign up for? Click on the Doodle link below.**

Use this link to sign up for working group sessions: https://doodle.com/xqmabxqriq3uh9qk

Use this link to sign up for the working groups that you would like to participate with once the meeting has concluded. You do not have to attend the working group session in order to participate. https://doodle.com/pfckvw8q8hs8c7py