January 5, 2018

FEDERAL DEMONSTRATION PARTNERSHIP

The National Academies of SCIENCES · ENGINEERING · MEDICINE

January 7 - 9, 2018
Hyatt Regency Capitol Hill
400 New Jersey Avenue, NW
Washington, DC

Agenda

Sunday, January 7, 2018		
4:00 p.m. – 6:00 p.m.	**Pre-Registration**	Thornton Room
5:30 p.m. – 7:00 p.m.	**Welcome Reception**	Thornton Room
Monday, January 8, 2018		
7:30 a.m. – 8:45 a.m.	**Registration** **Continental Breakfast**	Regency B Wall Regency/Columbia Foyer
8:00 a.m. – 8:30 a.m.	**New Attendee Orientation** Presentation	Concord/Lexington
	Communications Committee **Topic:** Committee Business **Co-Chairs:** Jennifer Taylor, University of Arkansas, Fayetteville; Melanie Krizmanich, USDA	Congressional A
8:30 a.m. – 9:00 a.m.	**Welcome, News & Updates** Dick Seligman, FDP Chair, Michele Masucci, FDP Vice-Chair	Regency B/C/D
9:00 a.m. – 10:15 a.m.	**Plenary – Federal Agency Updates** FDP Agency Representatives , NIH; Jean Feldman, NSF; Wade Wargo, ONR; , EPA;, NASA; Army Research Office; AFOSR: AMRMC; Melanie Krizmanich, USDA; DHS; Susan Sloan, GUIRR	Regency B/C/D
10:15 a.m.– 10:30 a.m.	**Break**	Regency/Columbia Foyer
10:30 a.m.– 11:45.a.m.	**Plenary – Rigor and Transparency of Scientific Research** **Speaker:** Dr. Michael Lauer; National Institutes of Health **Topic:** Topics covered will include: clinical trials; underpowered studies-human and experimental models; and data analysis reporting.	Regency B/C/D
11:45 a.m.– 1:00 p.m.	**Lunch**	Regency/Columbia Foyer
	Faculty Lunch Forum - **Topic:** Strategic Planning Discussion	Columbia A

1:00 p.m. – 2:15 p.m.	**Committee and Task Force – Concurrent Session 1**	
	FDP / SMART IRB Agreement Taskforce **Topic:** This panel will discuss the ongoing activities that have been taking place between FDP and the NIH/NCATS funded SMART IRB (Streamlined, Multisite, Accelerated Resources for Trails) leadership team specific to the SMART IRB Agreement that was implemented approximately one year ago for reliance between institutions. This group has been discussing potential updates that could be factored in to future versions of the SMART IRB Agreement. In this session the following will be discussed: · Background/overview of SMART IRB & creation and implementation of the SMART IRB Reliance Agreement · Brief review of first year of implementation and use · Overview of key areas of discussion in this Taskforce · Planned next steps · Open discussion of attendee feedback on use of SMART IRB Agreement **Speakers:** Barbara Bierer, M.D., Harvard Medical School; Megan Kasimatis Singleton, Johns Hopkins University School of Medicine; Martha Jones, Washington University; Marti Dunne, New York University. **Moderators:** Lynette Arias, University of Washington; Alex Albinak, Johns Hopkins University	Regency C/D
	ERA – NSF Proposal Submission Modernization Update/SciENcv Update **Topic:** NSF Modernization of Proposal Preparation NSF will debut the new proposal preparation interface in Research.gov in early 2018. This session will walk through new proposal preparation and submission interfaces and provide an opportunity to ask questions about the new interface. **Speakers:** Bill Daus, National Science Foundation **Topic:** SciENcv Update Description: In this session NIH presents its vision for the building of a comprehensive research impact infrastructure, using ORCID identifiers and DOIs, that addresses the dual needs of better data and reduced reporting burden for researchers and administrators. ORCID will describe which funders are participating, provide an overview of pilot projects, and demonstrate how this project fits into ongoing work with publishers and research institutions to improve research rigor and transparency. **Speakers:** Laure Haak, ORCID; Neil Thakur, National Institutes of Health	Regency B
	Procurement & Costing **Topic:** This session will review several topics including Single IRB costing and readiness, direct charging of public data access requirements including a recent communication from PAWG, new NIH notices focused on Enforcement of Closeout Policies and NIH Standards for Documentation of Personnel Expenses. UG Procurement requirements will also be discussed, including obtaining approval for a micro-purchase threshold over $10,000 consistent with the National Defense Authorization Act (NDAA) for FY17 and readiness for your institutions implementation. Please send questions from your institution to Sara Bible at sbible@stanford.edu. **Speakers:** Jim Luther, Duke University; Edwin Bemmel, University of Miami; Doug Backman, University of Central Florida; Sara Bible, Stanford University	Congressional A
	DTUA Working Group **Topic:** Discussion during the Contracts/Data Transfer and Use Agreement (DTUA) session at the September meeting generated broad consensus that a pilot, possibly similar to the recent pilot for the Expanded Clearinghouse, would be a useful first step towards broader adoption of the DTUA templates. In order to ensure the success of the pilot, a small working group will be formed to plan how we will administer the pilot. Goals of the working group will be to develop the "rules" of the pilot, what metrics will be collected, communication strategy, etc, and this session will kick off the work towards these goals. This session is not limited to individuals interested in participating in the planning working group or pilot; we welcome	Congressional C/D

	anyone with an interest in DTUAs to join us! **Speakers:** Melissa Korf, Harvard University; Jill Frankenfield, University of Maryland	
2:20 p.m. – 3:35 p.m.	**Committee and Task Force – Concurrent Session 2**	
	Compliance Unit Standard Procedure (CUSP) **Topic:** This is a working session for the Compliance Unit Standard Procedure (CUSP) working group. The goal of this working group is to develop an online repository where an index of substances and procedures that are commonly used for animal care protocols can be shared with the broader animal welfare compliance community. The working group is currently in the process of formalizing their ideas on site design and function. During this working session, we will provide updates on progress made over the past month, and discuss topics related to data organization and site access. We encourage all interested institutions with animal care programs to attend and provide input. **Speakers:** Aubrey Schoenleben, University of Washington; Sally Thompson-Iritani, University of Washington	Congressional A
	Expanded Clearinghouse **Topic:** This group will present on the Final Pilot Report and recommendations made to Executive Committee, including which recommendations are being pursued and which will be future considerations; provide an update on adding the remaining 43 FDP members to the Clearinghouse; review updates to supporting resources on Clearinghouse webpage; provide a status report and some reminders about keeping Profiles up to date; update on development of an Application Programming Interface (API); discuss next steps and future of Clearinghouse and have a group discussion about the ongoing use of the Clearinghouse. **Speakers:** Lynette Arias, University of Washington; Pamela Webb, University of Minnesota; Jennifer Barron	Regency C/D
	eRA - NIH Grantee System Support for the Management of Human Subject and Clinical Trial Study Information **Topic:** NIH will provide an overview of plans for systems support for the management of human subject and clinical trial study information. Feedback from grantees is sought to inform future system enhancements. **Speakers:** Dawn Corbett, National Institutes of Health	Regency B
	IRB Wizard Working Group **Topic:** The wizard working group will review and discuss the revised wizard. Anyone wishing to participate is welcome. **Speakers:** Jane McCutcheon, New York University; Sandra Schneider, University of South Florida	Congressional C/D
3:35 p.m. – 3:50 p.m.	**Break**	Regency/Columbia Foyer
3:50 p.m. – 5:05 p.m.	**Committee and Task Force – Concurrent Session 3**	
	eRA - Become a Grants.gov Workspace Wizard **Topic:** Grants.gov will demonstrate how to apply for federal grants using Workspace and the ease of using online web forms. Please join us to receive helpful tips and answers to your questions about Workspace. **Speakers:** Ed Calimag, Grants.gov; Diane Schroeder, Grants.gov; Kavitha Vemula, Grants.gov; Ed Tan, Grants.gov	Regency B
	Subawards **Topic:** This session will provide an opportunity for membership to provide feedback and suggestions on proposed revisions to the FDP Subcontract templates, used when the prime award is a federal contract as opposed to a grant or cooperative	Regency C/D

	agreement. An overview of suggested changes will be provided. In addition, members can provide feedback on the latest version of the subaward templates and foreign subaward templates issued September 2017. The Co-Chairs would like to solicit questions and concerns regarding NIH's recent policy change on the issuance of Certificates of Confidentiality and its potential impact on subawards. Finally, updates will be provided from our various subawards working groups. **Speakers:** Amanda Humphrey, Northeastern University; Amanda Hamaker, Purdue University; Stephanie Scott, Columbia University	
	Faculty Administrator Collaboration Team (FACT) **Topic:** This session will: • review the purpose and intended goals of FACT; • report on the development of a charter, Steering Committee and some initial stages of structure; • review what was discussed and learned in the first two FACT sessions; • discuss initial work on quantitative and qualitative assessments related to how Faculty and Administrators collaborate currently; • explore how we can support the work of this group and develop future projects; and • discuss alignment with other work of the FDP. This session will include open dialogue with the attendees to continue the larger conversation and share feedback on this important topic. **Speakers/Committee Members:** Mark Haselkorn (Co-Chair) Faculty Rep and Lynette Arias, Admin Rep - University of Washington; Larry Sutter, Faculty Rep, David Reed (Co-Chair) Admin Rep and Jason Carter, Faculty Rep - Michigan Technological University; Kelly Shaver, Faculty Rep and Susan Anderson, Admin Rep - College of Charleston; JR Haywood, Faculty Rep and Laura McCabe, Admin Rep – Michigan State University; Lori Carter, Faculty Rep and Robin Cyr, Admin Rep – University of North Carolina Chapel Hill; David Budill, Faculty Rep and Joan Cyr, Admin Rep – Northeastern University; Jim Luther, Admin Rep – Duke University	Congressional A
5:15 p.m. – 6:45 p.m.	**Reception**	Regency/Columbia Foyer
Tuesday, January 9, 2018		
7:30 a.m. – 9:00 a.m.	**Continental Breakfast**	Regency/Columbia Foyer
8:00 a.m. – 9:00 a.m.	**Committee and Task Force – Concurrent Session 4**	
	Membership Standing Committee **Co-Chairs:** Larry Sutter, Michigan Technological University; Charisse Carney-Nunes, National Science Foundation; Katherine Kissmann, Texas A&M University **Topic:** Committee Business	Congressional A
	Agency Matrix Working Group **Topic:** Federal Agency Matrix working group. Space is limited. **Speakers:** Lynda Wolter Northwestern University, Carolyn Pappas University of Michigan	Congressional C/D
9:00 a.m. – 10:15 a.m.	**Committee and Task Force – Concurrent Session 5**	
	Faculty Committee **Topic:** Committee Business **Co-Chairs:** Michele Masucci, Temple University; Robert Nobles, University of Tennessee	Congressional A

	Conflict of Interest Working Group **Co-Chairs:** Mary R. Lee, Stanford University; Melissa Petersen, University of Washington **Topic:** Participants will discuss creating a COI Catalog of the various COI regulations and requirements from different agencies; best practices for subrecipient monitoring of COI and next steps from the FDP COI survey results.	Regency C/D
	eRA - NSF HERD Survey **Speakers:** Ronda Britt, National Science Foundation **Topic:** This session will provide an overview of the NSF's Higher Education R&D Survey, including the history of the survey, population, and topics covered. It will provide a brief summary of the key findings of the survey over the past 5 years. There will also be a discussion of NSF's plans for potential future survey items and plans for refining survey instructions in problematic areas. It will conclude with time for questions and general discussion.	Regency B
	Subawards Working Group **Topic:** As a follow-up to the September session on fixed price prior approvals, this session aims to reexamine the issue and provide data on requests made to sponsoring agencies. We will continue the open discussion on the administrative aspects of issuing subawards for clinical trials, in particular, the challenges of issuing different types of agreements. We will also discuss the history of the FDP clinical trial subaward agreement sample and look at requirements of the forthcoming FOAs for clinical trials. **Speakers:**	Congressional C/D
10:15 a.m. – 10:30 a.m.	**Break**	
10:30 a.m. – 11:45 a.m.	**Plenary – FDP Committee Reports** **Speakers:** **Topic:**	Regency B/C/D
11:45 a.m.	**FDP Meeting Adjourns**	