FEDERAL DEMONSTRATION PARTNERSHIP

The National Academies of
SCIENCES · ENGINEERING · MEDICINE

September 22 - 24, 2019
Omni Shoreham Hotel
2500 Calvert Street NW
Washington, DC

Agenda

Sunday, September 22, 2019		
4:00 p.m. – 6:00 p.m.	**Pre-Registration**	Palladian
5:00 p.m. – 5:30 p.m.	**Newcomer Reception**	Palladian
5:30 p.m. – 7:00 p.m.	**Welcome Reception**	Palladian
Monday, September 23, 2019		
7:30 a.m. – 8:45 a.m.	**Registration** **Continental Breakfast**	Ambassador
8:00 a.m. – 8:30 a.m.	**New Attendee Orientation** [Presentation]	Cabinet
	Communications Committee **Topic:** Committee Business (all attendees welcome that are interested in being part of the work of the Communications Committee) **Co-Chairs:** Jennifer Taylor, University of Arkansas, Fayetteville; Laura McCabe, Michigan State University	Forum
8:30 a.m. – 9:00 a.m.	**Welcome, News & Updates** Dick Seligman, FDP Chair, Michele Masucci, FDP Vice-Chair	Regency Ballroom
9:00 a.m. – 10:15 a.m.	**Plenary – Federal Agency Updates** FDP Agency Representatives NIH; NSF; EPA; NASA; ARO; AFOSR; AMRMC; USDA; ONR; DHS; Lisa Nichols OSTP; Grants.gov; Susan Sloan, GUIRR	Regency Ballroom
10:15 a.m.– 10:30 a.m.	**Break**	
10:30 a.m.– 11:45 p.m.	**Plenary –** Results of the strategic planning process for Phase VII will be given by Dick Seligman, FDP Chair. A report on the current status of FDP finances will be given by Kim Moreland, Chair of the FDP Finance Committee. As time permits, we will have updates from a several FDP Operational and Programmatic Committees.	Regency Ballroom

11:45 a.m.–1:00 p.m.	**Lunch**	Ambassador
	Faculty Lunch Forum - **Topic:**	Executive
1:00 p.m. – 2:15 p.m.	**Committee and Task Force – Concurrent Session 1**	
	Open Government: Research Administration Data Subcommittee **Topic:** This session will provide an update on the status of OGRAD activities and initiatives to include an update and next steps discussion related to the Letter of Credit (LOC) Workload Burden Survey. **Speakers:** Richard Fenger, University of Washington; Stephaney Endy, Case Western Reserve University; Avinash Tembulkar, National Science Foundation, Nate Martinez-Wayman, Duke University and Christopher Berner, National Science Foundation	Empire
	eRA – SciENcv: NSF, NIH, and Future Plans **Topic:** Join us to hear about plans for SciENcv. The panel will discuss NSF acceptance of SciENcv as a biosketch format, and future plans for SciENcv for both the NIH and NSF. We encourage faculty representatives to attend. **Speakers:** Jean Feldman, National Science Foundation; Bart Trawick, National Institutes of Health; Brian Haugen-NIH, National Institutes of Health; Rich Ikeda, National Institutes of Health	Congressional
	Faculty Administrator Collaboration Team (FACT) **Topic:** This session will continue the ongoing discussion between faculty and administrators on work that has been conducted to explore the specific collaboration aspects of the pre-submission to submission component of the grant lifecycle. The FACT members will provide a summary of the first two years of faculty and administrator work and looks towards the future of this activity. **Speakers:** Mark Haselkorn, University of Washington; David Reed, Michigan Tech University and the FACT members	Executive
2:20 p.m. – 3:35 p.m.	**Committee and Task Force – Concurrent Session 2**	
	Contracts – Other Transaction Authority (OTA) Working Group and Contracts Subcommittee Business **Topic:** The Other Transaction Authority (OTA) Working Group will share results from their research on various aspects of OTA and next steps towards completing a white paper. Questions and information on this topic will be exchanged. Other Contracts Subcommittee business, such as CUI updates, will be discussed. **Speakers:** Sarah White, University of Tennessee Health Science Center; Michael Kusiak, University of California; Alex Albinak, Johns Hopkins University; Melissa Korf, Harvard University	Executive
	eRA – Federal Agency Systems Panel **Topic:** Several federal agencies will discuss their current state and future plans for their grants management systems. Federal systems discussed: Grants.gov, Research.gov, eRA Commons, and ezFedGrants **Speakers:**	Congressional
	Procurement – Implementing Uniform Guidance **Topic:** This session continues the on-going discussion of implementation and application of the procurement section of the Uniform Guidance. Specific challenges being discussed include, but are not limited to: Cost Reasonableness, Sole Sources, Cost Analysis, Negotiation of Profit, and Surplus Property. **Speakers:** BJ Pivonka, University of Connecticut; Cory Harms, Iowa State University	Senate
	A Faculty Discussion with the White House Office of Science and Technology Policy (OSTP) on Efforts to Reduce Researchers' Administrative Workload **Topic:** On May 6, 2019, the White House Office of Science and Technology Policy	Cabinet

	announced the creation of an OSTP led effort, the Joint Committee on the Research Environment (JCORE). JCORE is a joint committee of the National Science and Technology Council's Committees on Science and the Science and Technology Enterprise. JCORE's four multiagency subcommittees include Research Security, Safe and Inclusive Research Environments, Rigor and Integrity and Coordinating Administrative Requirements for Research (CARR). This discussion will focus on the work of the CARR subcommittee (formerly the Research Business Models Working Group) and FDP faculty members' thoughts on streamlining the grant application process and other CARR efforts. As time permits, thoughts from faculty on incentivizing actions that improve research quality, transparency and reproducibility would also be welcome. **Speaker:** Lisa Nichols, Office of Science and Technology Policy	
3:35 p.m. – 3:50 p.m.	**Break**	
3:50 p.m. – 5:05 p.m.	**Committee and Task Force – Concurrent Session 3**	
	Understanding Blockchain (Distributed Ledger Technology) and it's possible use in the grants area **Topic:** This session will provide a very basic review of how DLT (Blockchain) technology works and some examples of how it might be used in the grants management area, as well as share information on a possible pilot project that FDP might be able to be involved with. **Speakers:** Karen Lee and Jasmine Faubert, MITRE Corporation (non-profit FFRDC funded organization) Hosted by: Open Government: Research Administration Data Subcommittee	Congressional
	Subawards Subcommittee **Topic:** This session will review the upcoming changes to the FDP Subawards templates prior to their official release. Updates from the other subawards working groups will be provided, including the FDP Fixed Rate Clinical Research sample, the FDP Subcontracts sample, the upcoming survey on subawards delays, the Subawards and IACUC Subcommittee collaboration, new guidance/FAQs, and data transfer and use language that can be piloted in the various templates and samples. We'll also discuss the latest information on the Common Rule and how that may impact subawards. **Speakers:** Amanda Humphrey, Northeastern University; Amanda Hamaker, Purdue University; Stephanie Scott, Columbia University	Empire
	Data Stewardship - NIH Science and Technology Research Infrastructure for Discovery, Experimentation, and Sustainability (STRIDES) Initiative **Topic:** The NIH Science and Technology Research Infrastructure for Discovery, Experimentation, and Sustainability (STRIDES) Initiative allows NIH to explore the use of cloud environments to streamline NIH data use by partnering with commercial providers. NIH's STRIDES Initiative provides cost-effective access to industry-leading partners to help advance biomedical research. These partnerships enable access to rich datasets and advanced computational infrastructure, tools, and services. During this session, we will learn more about this initiative and possible next steps. **Speakers:** Nick Weber, National Institutes of Health	Executive
	National Science Foundation's Research.gov Modernization **Topic:** Do you want to reduce your administrative burden by preparing proposals with a user-friendly and intuitive system? Are you interested in uploading documents instantly and with real-time compliance checks? Get an in-depth look at the exciting new features of the National Science Foundation's Research.gov proposal preparation and submission system. Don't miss this opportunity to learn how you can influence the future of proposal submission. **Speakers:** Bill Daus, National Science Foundation; Jean Feldman, National Science Foundation; Michele Masucci, Temple University	Cabinet

5:15 p.m. – 6:45 p.m.	**Reception**	Ambassador
Tuesday, September 24, 2019		
7:30 a.m. – 9:00 a.m.	**Continental Breakfast**	Ambassador
8:00 a.m. – 8:55 a.m.	**Committee and Task Force – Concurrent Session 4**	
	Faculty Business Meeting **Topic:** **Co-Chairs:** Michele Masucci, Temple University; Robert Nobles, University of Tennessee	Congressional
	Animal Subjects Subcommittee – Universal Protocol Form **Topic:** The IACUC Administrators Association (IAA) in conjunction with OLAW and the USDA will be working with FDP to develop a standardized IACUC protocol template. The IACUC Administrative Community, and the IAA over the past three years developed a draft template that will be fine-tuned through the FDP and the related processes. During this session, we will review the progress that has been made on the template to date, identify a potential completion time line, and recruit additional FDP meeting attendees to participate in the working group. The current working group includes Bill Greer and Ron Banks from IAA as well as Axel Wolff (OLAW) and Bob Gibbens (USDA). **Speakers:** Bill Greer, University of Michigan; Axel Wolff, National Institutes of Health	Executive
	Foreign Influence Implementation discussion **Topic:** The focus of this session will be on how research institutions are approaching this evolving area to date in such areas as communication, awareness, policies, procedures, etc. Information will be shared from 2-3 institutions in order to spark discussion around examples and current practices as well as what role FDP might play or activities that FDP could undertake to best support its members and the research community. **Speakers:** TBD Hosted by: New FDP Foreign Influence Working Group	Empire
9:00 a.m. – 10:15 a.m	**Committee and Task Force – Concurrent Session 5**	
	eRA – GSA - Unique Entity Identifier **Topic:** : GSA is making changes to the unique entity identifier (UEI) that is used to do business with the federal government. Currently, we use the proprietary D-U-N-S® number as the unique entity identifier for doing business with the government. We are moving to a new, non-proprietary identifier that will be requested in, and assigned by, the System for Award Management (SAM.gov). This presentation will overview the changes to the unique entity identifier. Additionally, we are integrating the current SAM.gov entity registration process into the modernized beta.SAM.gov site, to introduce the new SAM.gov. Join us to see what these changes will look like and learn how they will impact you. **Speaker:** Malissa Jones, General Services Administration (GSA); Christy Hermansen, General Services Administration (GSA)	Congressional
	Animal Subjects Subcommittee - Compliance Unit Standard Protocol (CUSP) **Topic:** This is a working session for the Compliance Unit Standard Procedure (CUSP) working group. The goal of this project is to develop an online venue where participating institutions can share standard procedures used in animal care protocols. The site is currently under development and testing. During this working session, we will provide updates on progress made over the past month, demo the	Cabinet

	site, and discuss topics related to site development. We encourage all interested institutions with animal care programs to attend and provide input. **Speakers:** Aubrey Schoenleben, University of Washington; Sally Thompson-Iritani, University of Washington; Michelle Brot, University of Washington	
	Conflict of Interest Subcommittee **Topic:** The COI Subcommittee will kick-off a new initiative where COI topics will be explored and addressed in collaboration with the new FDP Foreign Influence Working Group. Activities may include collecting peer institutions' practices on Disclosure, Review, Reporting, and Coordination with non-COI institutional offices and identifying effective practices on issues arising with compliance requirements. The attendees will discuss the following questions: What gets reported as COI/COC at your institution? Do you include all foreign appointments, foreign consulting, or other foreign activities or just those related to your investigator's institutional appointment? How do you handle part-time appointments? Do you have University employees deployed to foreign locations? Does COI/COC data get shared with your sponsored projects office (beyond mandatory PHS FCOI reporting)? If so, how and when does that happen? Are you seeing the need to revise your existing data system or business practices due to the proposed NSF rules and the new NIH guide notice? **Speakers:** Mary Lee, Stanford University; Diane Dean, National Institutes of Health	Executive
	Data Stewardship Subcommittee - NIMH Data Sharing Policy **Topic:** NIMH recently released a Notice of Data Sharing Policy for the National Institute of Mental Health, which will become effective on January 1, 2020 (see NIH Guide Notice NOT-MH-19-033 for further details). During this session, we will learn more about this new NIMH policy and possible next steps. **Speaker:** Greg Farber, National Institutes of Health	Senate
	Results-Oriented Accountability for Grants – A Call to Action for the Grants Community **Topic:** The Office of Management and Budget (OMB) will provide an update on the evolution of the Results-Oriented Accountability for Grants Cross Agency Priority Goal.As discussed at the May FDP meeting, OMB has been coordinating the ongoing work of the Grants Executive Steering Committee (ESC) as well as grants related aspects of other PMA CAP Goals.OMB will provide an update on the evolution of the leadership and governance of the Grants CAP Goal and also the 4 strategic priorities and associated working groups.OMB will discuss a "Call To Action" for the grants community related to the activity the ESC is undertaking and FDP has been in discussions regarding the opportunity for a collaborative working group with OMB. Please come and hear more about how you can be involved in this exciting initiative! **Speakers:** Gil Tran, Office of Management and Budget; Brette Fishman, Office of Management and Budget **Hosted by:** Open Government: Research Administration Data Subcommittee	Empire
10:15 am – 10:30 am.	**Break**	
10:30 a.m.– 11:45.a.m.	**Plenary – Foreign Influence Management - Advancing Understanding while Reducing Burden** **Speakers:** Bridget Turaga, National Science Foundation; Jean Feldman, National Science Foundation; Michelle Bulls, National Institutes of Health; Jeremy Ison, Department of Energy; Bindu Nair, Department of Defense **Topic:** The panel will share information on any aspects that have changed related to foreign influence requirements since the May FDP meeting as well as any actions being taken or are planned for on harmonizing requirements, definitions, processes or expectations among federal agencies. Current plans for FDP goals and actions in this area will also be discussed.	Regency Ballroom
11:45 p.m.	**FDP Meeting Adjourns**	